

# QUICK GUIDE ENGINEERING SCOPE ITEM



## SCOPEITEM

Engineering deliverables are tracked as “Scope Items” and a claiming scheme is associated to each scope item.

**Claiming Scheme**  
A claiming scheme must be assigned to a scope item

**Resources**  
A WBS, Account Code, UoM, Design Element, Role, Planned Team, and Assigned User can be assigned to each distinct Resource Type on a Scope Item

**User defined**  
These fields are free form text fields, which support up to 250 characters each.

**Dates**  
You can add planned, current and actual dates. Dates need to be enabled in project settings.

Edit scope item

0%

**Summary**

ID: 1717

\* Description: Elec: Calcs - Relay Coordination Study -

\* Claiming scheme: 2016

Scope item qty: 1.00

\* Scope item UoM: Ea

Lead Discipline: Electrical

OB qty: 1.00

Deliverable qty: 0.00

Deliverable UoM: Sht

Construction work area: GEN

Work classification: GEN

Deliverable package: Select one

Engineering work package: Select one

**Resources**

Resource type	WBS phase code	Account code	UoM	Design element	Role
Electrical Engineer	1370		Ea	STUDY/REPORT	

User defined

Dates

Cancel Save Save and Close

**% Complete**  
Shows % complete when scope item steps are claimed.

**Description**  
Title for the scope item. It must be unique.

**Scope Item UoM**  
This will come from the core UoM list. There's a validation warning on the slideout under [Resources > WBS phase code](#)

WBS phase code: 2230

WBS UoM of Ea does not align with the scope item UoM. Please resolve to enable claiming

**Resource type**  
This field will auto-populate from the associated Claiming Scheme's steps.

**WBS phase code**  
A code must be assigned to all Resource Types for a scope item to enable claiming. The assignment of the WBS will auto-populate an account code and the CE MHR/Unit rate.

**SCOPE ITEMS GRID**

**A** Main Menu **B** Audit Log **C** User Preferences and Help **D** WBS Rollup **E** Assigned Team **F** Assigned to Me

Actions Menu: Add, Edit, Delete

Save view as: View: Unsaved (Default)

Create Query Filter: Import, Export, Find

ID	*Description	*Claiming scheme	Claiming scheme description	% Complete	Lead discipline	Import	Export	Find
WBS Rollup <b>D</b>	Elec: Cables - Power a...	2013	2013. Elec - Circuit Writi...	0.00	Electrical	239.00		
Assigned Team <b>E</b>	Elec: Cables - Power a...	2013	2013. Elec - Circuit Writi...	0.00	Electrical	78.00		
Assigned to Me <b>F</b>	Elec: Cables - Power a...	2013	2013. Elec - Circuit Writi...	0.00	Electrical	59.00		

## **A** ACTIONS MENU

Allows users with permissions to perform a variety of actions on the project.

- Configure claiming schemes
- Configure engineering work packages
- Configure project values
- Unlock Budget
- Role assignment

## **B** AUDIT LOG

Gives users visibility to changes on a project.

- Scope item
- Claiming history
- Import history
- Scope item quantity history

## **C** HELP, USER PREFERENCES & NOTIFICATIONS

Get help, see notifications and manage user preferences with these menu items.

## **D** WBS ROLLUP

Displays all the available WBS Phase Codes on the project from InEight Control with the ability to expand on each to see the associated scope items.

## **E** ASSIGNED TEAM

View claiming steps assigned to each team on a scope item.

## **F** ASSIGNED TO ME

View each claiming step assigned to you on a scope item.